



Lake Sumter
State College

FINANCIAL SERVICES
9501 U.S. Hwy. 441
Leesburg, FL 34788-8751

REQUEST FOR QUALIFICATIONS

RFQ 26-03 CONTINUING CONSTRUCTION MANAGEMENT SERVICES FOR PROJECTS WITH BUDGETS NOT EXCEEDING \$7,500,000

Summary Description:

Lake-Sumter State College is seeking qualification statements from Construction Management firms for construction management that includes but is not limited to pre-construction services (value engineering, cost analysis, and scheduling evaluations), bidding and contracting with all subcontractors, coordinating scheduling of work, supervision of the construction, ensuring schedule milestones are achieved, maximize budget per project, assisting with permitting requirements, problem resolution and change management. Continuing construction management services are needed for various projects currently under consideration that do not exceed \$7,500,000 in budget and are on college campuses located in both Lake and Sumter Counties.

Due Date:

The Statement of Qualifications submitted (response) to this Request for Qualification are due on or before **April 24, 2026, at 2:00 PM (EST)**. All responses are to be delivered to Lake-Sumter State College, Attn: Robert Schoepe, Director of Procurement and Auxiliary Services, Williams-Johnson Bldg., Room 133, 9501 U.S. Hwy. 441, Leesburg, Florida, 34788. Submittal packets shall be clearly marked: **RFQ 26-03, CONTINUING CONSTRUCTION MANAGEMENT SERVICES**. Additional due dates and submittal instructions are provided in Section II, General Terms and Conditions, Instructions and Information of the Request for Qualification.

Note:

A **non-mandatory** pre-submittal conference will be held on April 2, 2026, at 2:00PM, on Zoom. A link to the Zoom meeting will be provided in a future addendum.

Contact Information:

All questions or comments regarding this Request for Qualifications shall be directed to Robert Schoepe, Director of Procurement and Auxiliary Services at SchoepeR@lssc.edu or 352-365-3502.

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SECTION I: SCOPE OF SERVICES AND OVERVIEW

1.0 Introduction

The District Board of Trustees of Lake-Sumter State College, Florida, hereinafter referred to as “College” or “LSSC”, is requesting statements of qualification (responses) from qualified GENERAL CONTRACTORS to provide construction management services for miscellaneous projects with budgets not exceeding \$7.5 million. The College is seeking to enter into one (1) or more agreements with contracts that have been prequalified as part of the selection process of this Request for Qualification (RFQ) conducted under Florida Statute 287.055.

2.0 Calendar of Events / RFQ Timeline

Listed below are the important dates and times by which the actions noted are estimated to be completed. All dates are subject to change by the College. If the College finds it necessary to change any of the dates prior to, and includes, the Response Submission Deadline, the change will be accomplished by a released addendum.

MILESTONES	DAY / DATE	DESCRIPTION
1	03/25/2026 - Wednesday	Issue Request for Qualifications (RFQ)
2	04/02/2026 at 2:00 PM (EST) - Thursday	Non-Mandatory Pre-Submittal Meeting (Public ZOOM Meeting)
3	04/14/2026 at 2:00 PM (EST) - Tuesday	Deadline for Submitting Questions
4	04/24/2026 at 2:00 PM (EST) – Friday	Response Submission Deadline - Solicitations Opened and Recorded
5	04/28/2026 - Tuesday	Selection Committee Meeting
6	5/5/2026 and/or 5/6/2026 – Tuesday and/or Wednesday	Selection Committee Requested Interviews/Presentations from Qualifying Respondents
7	05/08/2026 - Friday	Posting of the Recommendation for the Most Qualified Firms
8	05/20/2026 – Wednesday	District Board of Trustees approval

3.0 Background Information

The College is seeking to establish agreements with qualified contractors for continuing construction management services for various pending projects that enhance the College's service to the community.

3.1 College Mission and Strategic Priorities

Lake-Sumter State College's mission is to transform lives and futures throughout our community. Maximizing access to postsecondary education is one of our strategic priorities and the College is committed to increasing access and opportunity for students in Lake and Sumter Counties.

3.2 Contextual Background

Lake and Sumter Counties are experiencing rapid population growth, ranking among the top 10 fastest-growing counties in Florida. Lake County is the 13th fastest growing county in the United States.

3.3 Lake-Sumter State College Informational Facts

Lake-Sumter State College was established in 1962 and is a member of the Florida State College System. Lake-Sumter State College is accredited by the Commission on Colleges of the Southern Association of Colleges and Schools to award associate and baccalaureate degrees. Classes are offered on the Leesburg, Clermont and Sumter Campuses and online. The College is governed by a Board of Trustees appointed by the Governor of Florida. The College currently enrolls approximately 7,000 students. Additional information can be found on the official College website at <http://www.lssc.edu>

A typical schedule for the College has the campuses open for classes from 7:00 AM EST to 9:30 PM EST, Monday through Friday, with reduced schedules and/or special classes and/or college sponsored events on Saturdays and Sundays. There are normally two breaks during the year, one in the spring months and the other during the December holiday season. While the spring break is one week in duration, the December holiday break may be one to two weeks in duration. The College will supply to respondents, upon request, an annual College calendar which provides information on term dates, closed dates, graduation dates, etc.

4.0 General Scope of Services

4.1 General Construction Services

The College is interested in pursuing projects for multiple campuses located in both Lake and Sumter Counties. The four (4) Collage campus locations are as follows: Leesburg, South Lake Campus, Sumter Center, and Four Corners. New construction, renovations, site work and other construction related projects may be conducted on these campuses in accordance with the direction of the District Board or Trustees. Classrooms, campus facilities, campus infrastructure, and other related projects will be pursued based on future fiscal year budget approvals and the College's strategic priorities during the term of the resulting agreements for the Construction Management Services which includes, but is not limited to the following: Pre-construction services (value engineering, cost analysis and scheduling evaluations), bidding and contracting with all subcontractors, coordinating scheduling of the work, supervision of the work and working with the College's Architects and Engineers of Record on the various projects.

4.2 Construction Management Services

As construction projects are funded, designed, and approved, the College looks to qualified contractors to manage the construction, rehabilitation or renovation projects according to the specific project need. Construction management expectations include but are not limited to project planning, construction phase scheduling, optimizing productivity and resource allocation, ensuring quality control throughout all phases of the project, managing site security and safety, provide problem resolution and minimize potential risks, communicate and coordinate with College personnel, regulatory agencies, architects, engineers, and other authorities critical for project execution, and ensure compliance with all applicable laws and regulations for a successful completion of the construction project assigned.

4.3 Construction Budgets

In accordance with Florida Statute 287.055, the estimated total budgets for each construction project shall not exceed \$7.5 million. This threshold may be adjusted in accordance with the index and calculation permissible by the Statute.

4.4 Construction Service Agreements

The negotiated contract / agreement resulting from this Request for Qualifications process will be governed by the terms and conditions contained in the RFQ and as negotiated prior to contract execution.

Any contract / agreement awarded as a result of this RFQ solicitation will be negotiated and executed between the successful contractors and the College, in a timely manner and in compliance with all applicable limitations and restrictions of Florida Statutes.

SECTION II: General Terms and Conditions, Instructions and Information**1.0 Definitions**

- 1.1 *LSSC*: The District Board of Trustees of Lake-Sumter State College, Florida; the ‘College’
- 1.2 *RFQ*: Request for Qualifications; a formal request soliciting qualifications
- 1.3 *Proposer/Respondent*: An individual, firm, partnership, corporation, association or other legal entity permitted by law to provide professional architectural and engineering design services and who submits a response to the RFQ
- 1.4 *Response/Proposal/Submittal*: Qualifications and other information submitted in response to an RFQ
- 1.5 *Evaluation Team*: Comprised of college staff; established to review and score the submittals in accordance with the criteria and make recommendation for award; a representative from Procurement Services, or a designee, serves as the nonvoting chairperson
- 1.6 *Contractor/Vendor*: A company or person which is awarded the RFQ/agreement

2.0 Point of Contact

The College’s point of contact for all matters relating to this RFQ is Robert Schoepe, Director of Procurement & Auxiliary Services. If there are any questions concerning the RFQ, direct in writing, to Robert Schoepe, VIA email SchoepeR@lssc.edu. **Neither questions nor answers will be provided via phone or in person.** The last day to submit questions is provided on the **Calendar of Events / RFQ Timeline within in this document**. Questions received after the deadline may not be answered.

Respondents to this solicitation or persons acting on their behalf may not contact, between the release of the solicitation and the end of the 72-hour period following the College posting the notice of intended award, excluding Saturdays, Sundays, and state holidays, any employee, officer or agent of the College concerning any aspect of this solicitation, except in writing to the Director of Procurement and Auxiliary Services or as provided in the solicitation documents. Violations of this provision may be grounds for rejecting a response.

3.0 Interpretation of Documents/Written Addenda

No interpretation of the meaning of the RFQ document or correction of any apparent ambiguity, inconsistency or error therein will be made to any respondent verbally. Requests for such interpretation or correction should be made in writing to the College’s Purchasing Director. Interpretation of the wording of this document shall be the sole responsibility of the College and that interpretation shall be final.

A written addendum may be issued by the Financial Services Department prior to the RFQ submittal date, supplementing, modifying or interpreting any portion of this RFQ and same will be posted on the College’s website:

<https://www.lssc.edu/dept/purchasing/> No verbal or written information from other sources are authorized as representing the College.

In case the College finds it expedient to supplement, modify or interpret any portion of the RFQ document prior to the submittal date, such procedure will be accomplished by the issuance of written addenda to the RFQ and posted at the following website:

<https://www.lssc.edu/dept/purchasing/>

It is the sole responsibility of all prospective respondents to visit the website, prior to submitting their response, <https://www.lssc.edu/dept/purchasing/> to view the solicitation and download any or all issued addenda.

4.0 Delays

The College, at its sole discretion, may delay the scheduled due dates indicated if it is to the advantage of the College to do so. The College will post delays or changes and information or addendums on the College's website <https://www.lssc.edu/dept/purchasing/>; it is the sole responsibility of interested proposers to consistently monitor this site for changes. Failure to note changes posted on the website will be the fault of the potential proposer and not the responsibility of the College.

5.0 Proposal Withdrawn

Respondents may withdraw their proposals by notifying LSSC, the Purchasing Department, in writing at any time prior to the time set for the submittal deadline. Respondents may withdraw their proposals in person or through an authorized representative. Once opened, proposals become the property of LSSC and will not be returned to the respondents.

6.0 Additional Information

No additional information may be submitted, or follow-up performed, by any proposer after the stated due date, outside of a formal presentation to the evaluation team, unless specifically requested by LSSC.

7.0 Award/Contract

The College intends to select the most responsible and responsive respondent(s) that can demonstrate in their written response(s) and in their oral presentation(s) quantitative and qualitative information based on the criteria contained herein. The proposer understands that this RFQ does not constitute an agreement or contract with the proposer. An official contract or agreement is not binding until all related documents are reviewed and accepted by appointed staff, approved by the appropriate level of authority within LSSC and executed by the parties.

The written responses are considered Phase I (including certification of qualification) of the screening selection process with oral presentations considered Phase II of the screening selection process. Phase I and Phase II are evaluated separately and are combined to represent an overall score. The College reserves the right to select a proposal(s) which, in the opinion and discretion of the College, will be in the best interest of the College and/or the most advantageous to the College. Following approval of the intended award(s) by the District Board of Trustees, an agreement may be executed between the College and selected

vendor(s). Should the College be unable to enter into a satisfactory agreement with the selected vendor(s), negotiations may be formally terminated and the College can undertake negotiations with the next ranked proposer(s), and so on, until a satisfactory agreement(s) is executed that is fair, competitive and reasonable or until the College otherwise terminates the selection process. Continuing services contracts/agreements may be pursued as per Florida Statute 287.055.

All provisions of this Request for Qualifications and the successful respondent's submittal provide the specifications for, and obligation of, both parties to be executed by any duly authorized representative(s). The following shall constitute the contract agreement in hierarchal order:

- A. Resulting Agreement for Construction Management services
- B. Lake-Sumter State College RFQ 26-03
- C. All addenda issued pursuant to the RFQ 26-03 (if applicable) and
- D. To the extent consistent with RFQ 26-03, the Proposer's formal response to the RFQ 26-03

The District Board of Trustees of Florida Lake-Sumter State College, Florida, intends to enter an agreement with one (1) or more vendors to manage construction projects. The College reserves the right to add, delete or modify services during the agreement period under the same terms and conditions of the resulting agreement(s). In addition, nothing herein shall obligate Lake-Sumter State College to select any particular number of contractors.

8.0 Termination

If the awarded contract is terminated or cancelled within the first year of the contract period, LSSC may elect to award the contract to the next ranked proposer, issue a new RFQ or to cancel the project whichever is determined to be in the best interest of LSSC.

The College may, by written notice to the vendor, terminate the agreement for default in whole or in part if the vendor fails to:

- A. Provide products or services that comply with the specifications herein or final negotiated specifications or fails to meet the College's performance standards
- B. Deliver the supplies or to perform the services within the time specified in the agreement or any extension of same
- C. Make progress so as to endanger performance of the agreement or
- D. Perform any of the other provisions of the agreement

Prior to termination for default, the College will provide written notice to the vendor affording the vendor the opportunity to cure the deficiencies or to submit a specific plan to resolve the deficiencies within ten (10) days (or the period specified in the notice) after receipt of the notice. Failure to cure the deficiency shall result in termination action. The vendor and its sureties (if any) shall be liable for any damage to the College resulting from the vendor's default of the agreement. This liability includes any increased costs incurred by the College in completing contract performance.

In the event of termination by the College for any cause, the vendor will have, in no event, any claim against the College for lost profits or compensation for lost opportunities. After a receipt of a termination notice and except as otherwise directed by the College, the vendor shall:

- A. Stop orders/work on the date and to the extent specified
- B. Terminate and settle all orders and/or subcontracts relating to the performance of the terminated work
- C. Transfer all work in process, completed work and other materials related to the terminated work as directed by the College and
- D. Continue and complete all parts of that work that have not been terminated

If the vendor's failure to perform the contract arises from causes beyond the control and without the fault or negligence of the vendor, the contract shall not be terminated for default. Examples of such causes include acts of God or the public enemy, acts of a government in its sovereign capacity, fires, floods, epidemics, strikes and unusually severe weather.

The contract may be terminated by the College for convenience upon ninety (90) days written notice to the other party.

9.0 Proposal Preparation Costs

Neither LSSC nor its representatives shall be liable for any expenses incurred in connection with preparation of a proposal. Proposers should prepare their submittals simply and economically, providing a straightforward and concise description of the proposer's ability to meet the requirements of the RFQ.

10.0 Accuracy of Proposal Information

Any proposer which submits in its proposal to LSSC any information which is determined to be substantially inaccurate, misleading, exaggerated, or incorrect, shall be disqualified from consideration.

11.0 News Releases

The proposer shall obtain the prior approval of LSSC for any news releases or other publicity pertaining to this RFQ or other service, study or project to which it relates.

12.0 Public Entity Crimes

Award will not be made to any person or affiliate identified on the Department of Management Services "Convicted Vendor List". This list is defined as consisting of persons and affiliates who are disqualified from public contracting and the purchasing process because they have been found guilty of a public entity crime. No public entity shall award any contract to, or transact any business in excess of the threshold amount provided in Section 287.017 Florida Statutes for Category Two (currently \$35,000.00) with any person or affiliate on the "Convicted Vendor List" for a period of thirty-six (36) months from the date that person or affiliate was placed on the "Convicted Vendor List" unless that person or affiliate has been removed from the list. By signing and submitting the RFQ response forms, proposer attests that they have not been placed on the "Convicted Vendor List". Any person submitting proposals in response to this Request for Qualifications must execute and submit

Form Public Entity Crimes, SWORN STATEMENT UNDER SECTION 287.133(3) (A), Florida Statutes.

13.0 Public Records

Upon award recommendation or until thirty (30) days after opening, whichever occurs first, proposals become “public records” and shall be subject to public disclosure consistent with Chapter 119, Florida Statutes. Proposers must invoke the exemptions to disclosure provided by law in the response to the RFQ, and must identify the data or other materials to be protected, and must state the reasons why such exclusion from public disclosure is necessary. Proposers will be responsible for all costs, including attorneys’ fees, associated with defending such asserted exemptions from disclosure.

The vendor agrees to comply with Florida Public Record Law and specifically to comply with the requirements of Section 119.0701(2), Florida Statutes. The resulting agreement may be unilaterally terminated by the College in the event the vendor fails to permit public access to all documents, papers, letters, or other materials subject to the provisions of Chapter 119, Florida Statutes, and made or received by vendor in conjunction with the resulting agreement after being given 10 days written notice of noncompliance.

The resulting contract/agreement shall contain the following language:

- A. Vendor, while acting on behalf of the College, shall keep and maintain public records required by the College to perform the service
- B. Upon request from the College’s custodian of public records, vendor shall provide the College with a copy of the requested records or allow the access to public records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in under Chapter 119, Florida Statutes or as otherwise provided by law
- C. In the event of a public records request pertaining to records in vendor’s possession or control:
- D. The vendor shall promptly provide the College copies of all records created or maintained in the course of performance under this contract or all such records to be inspected and copied within a reasonable amount of time
- E. If the vendor fails to supply such records or make the records available within a reasonable amount of time then the College may apply to a state court of competent jurisdiction for an order compelling the production of such records. In the event the College seeks mandatory injunctive relief, vendor waives the requirement that the College must first prove: (a) its lack of an adequate remedy at law (b) the irreparable harm absent entry of the injunction, or (c) that injunctive relief will serve the public interest
- F. Upon the completion of the contract, the vendor shall:
- G. Transfer, at no cost, to the College all public records in possession of the vendor and shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements or
- H. Keep and maintain public records required by the College to perform the service and shall meet all applicable requirements for retaining public records
- I. All records stored electronically must be provided to the College, upon request from the College’s custodian of public records, in a format that is compatible with the information technology systems of the College

- J. Vendor shall ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed for the duration of the contract term and following completion of the contract if the vendor does not transfer the records to the College

14.0 Acceptance/Rejection

LSSC reserves the right to reject all proposals, to waive any informalities and technicalities, and to solicit and re-advertise for new proposals, or to abandon the project in its entirety. LSSC reserves the right to make the award to that proposer(s) who, in the opinion of LSSC, will be in the best interest of and/or the most advantageous to LSSC. LSSC reserves the right to reject the proposal of any vendor who has previously failed in the proper performance of an award or to deliver on time contracts, or who, in LSSC's opinion, is not in a position to perform properly under this award. LSSC reserves the right to inspect all facilities of proposers in order to make a determination as to the foregoing.

15.0 Conflict of Interest

All respondents must disclose with their proposal the name of any officer, director, or agent who is also an employee of Lake-Sumter State College. Further, all respondents must disclose the name of any college employee who owns, directly or indirectly, an interest of five percent (5%) or more in the respondent's firm or any of its branches. Should the awarded proposer permanently or temporarily hire any college employee who is, or has been, directly involved with the proposer prior to or during performance of the resulting agreement, the agreement shall be subject to immediate termination by the College. A Conflict of Interest Disclosure statement shall be completed and submitted as part of the proposal response.

16.0 Relationship of Parties

The vendor is an independent contractor and will furnish services upon its own credit rather than as an employee, agent or representative of the College. The conduct and control of the services performed pursuant to the agreement shall be solely with the vendor; however, such services shall be performed in accordance with generally accepted procedures and methods. None of the benefits provided by the College to its employees, including, but not limited to, compensation insurance and unemployment insurance, are available from College to vendor or the employees, agents or public servants of the vendor. Vendor will be solely and entirely responsible for vendor's acts and for the acts of vendor's agents, employees and public servants during the performance of the agreement.

17.0 Personnel

Vendor, for the life of contract and any subsequent renewals, shall comply with any Florida Lake-Sumter State College operating procedure requiring college operators, vendors, contractors and associates on any Florida Lake-Sumter State College campus to submit to a fingerprint-based state and federal criminal history check as set forth under Florida Statute 1012.467 or any other fingerprint identification check as deemed necessary and requested by Florida Lake-Sumter State College. Vendor shall, when so requested by Lake-Sumter State College, pursuant to a Florida Statute 1012.467 request, comply by filing with the Department of Law Enforcement a complete set of fingerprints and by providing any other documentation deemed necessary to comply with such state and federal criminal history check, of any vendor employees or agents working under this contract. Fingerprints shall be

taken by an authorized law enforcement agency or other entity as permitted under Florida Statute 1012.467. To the extent Lake-Sumter State College requests fingerprint identification for a background or criminal check for purposes other than compliance with Florida Statute 1012.467, vendor shall comply with such other request by submitting the requested documentation to the Department of Public Safety within twenty-four hours of this request. Failure to comply with either a fingerprint-based state and federal criminal history request based on Florida Statute 1012.467 or other fingerprint-based background or criminal history request within twenty-four hours may result in actions being taken against vendor such as requiring that the noncompliant employee not work on the campus, up to and including, the cancellation of contract for non-compliance. Vendor shall be responsible for all costs associated with either a request for a fingerprint-based state and federal criminal history check under Florida Statute 1012.467 or other request for fingerprint-based background or criminal check. Vendor employees performing services in or in the immediate vicinity of the LSSC Collegiate High Schools located on any campus shall be background checked in accordance with Florida Statute 1012.467.

18.0 Familiarity with Laws

All proposers are required to comply with all federal, state, and local laws, codes, rules and regulations controlling the action or operation of this RFQ. Relevant laws may include, but are not limited to: the Fair Labor Standards Act (FLSA), the Americans with Disabilities Act of 1990, Florida Administrative Code, Chapter 6A-14, State Requirements for Educational Facilities (SREF), Florida Statute 1013 (K-20 Education Code – Educational Facilities), OSHA regulations, and all Civil Rights legislation.

19.0 Equal Opportunity Statement

Lake-Sumter State College, an equal access institution, prohibits discrimination in its employment, programs and activities based on race, sex, gender, age, color, religion, national origin, ethnicity, disability, pregnancy, sexual orientation, marital status, genetic information or veteran's status. The College is an equal access/equal opportunity institution. The vendor shall have similar policies for employees assigned to the College.

20.0 Drug/Alcohol Free Workplace

Florida Lake-Sumter State College believes in a drug free workplace and is committed through in-house policies to this objective. The vendor shall have similar policies for employees assigned to the College. The proposer shall complete and submit the “Drug Free Workplace Form”.

21.0 Tobacco Free Organization

Lake-Sumter State College is dedicated to providing a safe and healthy environment for students, faculty, staff and visitors to the College, which includes eliminating tobacco use as part of the commitment to promoting healthy practices and choices for individuals. Tobacco use is prohibited on all property and in all facilities owned, leased or operated by Florida Lake-Sumter State College, including all vehicles owned or rented by the College. There are no designated smoking areas on such College property. Tobacco use includes all types of tobacco and tobacco-like products including smoke-less tobacco and any other smoking or smoking simulation products including electronic cigarettes.

22.0 E-Verify

Vendor, for the life of contract and any subsequent renewals, shall cooperate and comply with all legal requirements requiring college operators, vendors, contractors and associates on any Florida Lake-Sumter State College campus to submit to a verification of employment eligibility through the U.S. Department of Homeland Security's E-Verify system as set forth under the State of Florida, Office of the Governor, Executive Order Number 11-116, Verification of Employment Status. The verification of employment eligibility will include all persons employed during the agreement term by the vendor to perform duties within Florida and all persons (including subcontractors) assigned by the vendor to perform work pursuant to the agreement with the College. Upon request by the College, evidence of compliance shall be provided to the College. The proposer shall complete and submit the 'Employment Eligibility Verification Form' as noted in Section Four of this RFQ, Evaluation Criteria.

23.0 Taxes/Licenses/Permits

Vendor shall pay all applicable taxes and purchase any licenses that may be required in the performance of the resulting agreement. In addition, the vendor shall be responsible for obtaining all necessary vendor and employee permits and/or registration cards in compliance with all applicable federal, state and municipal statutes.

24.0 Patents and Copyrights

Vendor agrees to indemnify and save harmless the College, its officers, employees, agents, or representatives using the goods specified herein from any loss, damage or injury arising out of a claim or suit at law or equity for actual or alleged infringement of letters of patent by reason of the buying, selling or using the goods supplied under this RFQ, and will assume the defense of any and all suits and will pay all costs and expenses thereto.

25.0 College Liability

Lake-Sumter State College will be liable only for property damage and/or bodily injury pursuant to resulting agreement and which occur as a direct result of negligence of the College, its agents or employees. The College is self-insured through the Florida College System Risk Management Consortium as a state agency and liability is, therefore, limited to sovereign immunity limits of \$200,000.00 per person and \$300,000.00 per occurrence, in accordance with Florida Statute 768.28.

26.0 Vendor Liability

The Vendor shall purchase and maintain, during the term of agreement, insurance policies described herein issued by companies licensed in Florida possessing a minimum A.M. Best Company rating of no less than A-VI. Certificates of Insurance (Form ACORD 25; 2010/05) and Occupational/Professional Licenses carried by the vendor shall be furnished to the College prior to commencement of work and annually thereafter as applicable. The vendor must be licensed or approved to do business within the State of Florida.

With the exception of Professional Liability and Workers' Compensation, all policies must name the District Board of Trustees of Lake-Sumter State College, its officers, employees, agents, and volunteers as "Additional Insured" (ISO Form CG 2010, 2004 Edition or equivalent).

The Certificate Holder and Additional Insured shall be known and identified on the ACORD Certificates as follows:

Lake-Sumter State College
The District Board of Trustees
ATTN: Financial Services (Purchasing)
9501 US Highway 441
Leesburg, Florida 34788

Should any of the policies required herein be cancelled before the expiration date thereof, notice will be delivered in accordance with the policy provisions. Failure of the Certificate Holder to demand a certificate or other evidence of full compliance with insurance requirements or failure of the Certificate Holder to identify a deficiency from evidence that is provided shall not be construed as a waiver of insured's obligation to maintain such insurance.

Failure to maintain the required insurance may result in termination of the agreement at the Certificate Holder's option.

By requiring this insurance, the College does not represent that coverage and limits will necessarily be adequate to protect the Insured and such coverage and limits shall not be deemed as a limitation of Insured's liability under the terms of the agreement. Vendor shall insure that all subcontractors comply with the same insurance requirements that the vendor is required to meet.

Minimum Insurance Coverage and Requirements:

Prior to the commencement of work, the vendor must obtain and maintain the minimum insurance coverage set forth below. Dollar amounts may change in accordance with the Project. By requiring such minimum insurance, Lake-Sumter State College shall not be deemed or construed to have assessed the risk that may be applicable to the vendor. The vendor shall assess its own risks and if it deems appropriate and/or prudent, maintain higher limits and/or broader coverage. The vendor is not relieved of any liability or other obligations assumed or pursuant to the agreement by reason of its failure to obtain or maintain insurance in sufficient amounts, duration or types. Unless otherwise approved by the College, all insurance coverage must be written on an occurrence basis with the exception of Professional Liability.

- i. Coverage:
 1. Commercial General Liability – ISO CG 001 Form or equivalent. Coverage to include:
 - Premises and Operations
 - Personal/Advertising Injury
 - Products/Completed Operations
 - Broad Form Property Damage
 - Independent Contractors
 2. Automobile Liability including all:
 - Any Auto (owned, non-owned, hired)
 - Personal Injury Protection (when applicable)

3. Workers' Compensation
Statutory Limits as per Florida Statute 440 including Employer's Liability
 4. Excess/Umbrella Liability (as needed)
Excess of Commercial General Liability, Automobile Liability and Employer's Liability; Coverage should be as broad as primary
 5. Professional Liability – the policy/coverage shall be amended to include the following:
 - a) Amendment of any Contractual Liability Exclusion to state that the exclusion does not apply to any liability of others which you assume under a written agreement provided such liability is caused by your wrongful acts
 - b) Claims alleging improper supervision of sub-consultants
 - c) Representative Insured Wording amended to include past principals/employees
 - d) Cancellation Clause shall provide written notice prior to cancellation to the College
 - e) Policy is to be the primary basis; if other professional coverage is carried, an endorsement is to be issued acknowledging that there is excess coverage above this policy; the declaration page shall show the other policy is intended to function as excess, and shall be shown on the declarations page of this policy
 - f) Notice Provision for Claims to be added stating that it is agreed that knowledge of an act, error, or omission by an agent or employee of the Insured, shall not in itself constitute knowledge by the Insured, unless an officer, owner, partner, or principal of the Insured shall have received such notice
- ii. Limits:
1. Required Limits:
The following minimum limits of liability are required; however, the limits are subject to change based on the type and extent of project. The vendor is required to purchase and maintain Professional Liability.

Commercial General Liability	
Each Occurrence Limit	\$1,000,000
General Aggregate	\$5,000,000
Personal/Advertising Injury	\$1,000,000
Products/Completed Operations Aggregate	\$5,000,000
Property Damage	\$100,000
Medical Payments (Any One Person)	\$50,000
Automobile Liability	
Bodily Injury/Property Damage (Each Accident)	\$1,000,000
Personal Injury Protection	Statutory
Workers' Compensation	
Coverage A (Workers' Compensation)	Statutory
Coverage B (Employer's Liability)	\$1,000,000
Umbrella Liability	
Each Occurrence Limit (\$1-\$5M)	\$1,000,000
Professional Liability	
Each Claim (\$1-\$3M)	\$1,000,000
Annual Policy Aggregate (\$2-\$5M)	\$2,000,000

2. Additional Requirements:

- a) Be on a primary basis, non-contributory with any other insurance coverage and/or self-insurance carried by the District Board of Trustees, Lake-Sumter State College
- b) Include a Waiver of Subrogation Clause that clearly states that the insurer paying any claim arising by reason of any operations under the agreement will not seek reimbursement from Lake-Sumter State College
- c) Include a Separation of Insured Clause (Cross Liability) for all liability policies
- d) The College prefers advance written notice prior to policy non-renewal, cancellation or material change or alteration
- e) Provide uninterrupted Professional Liability for three (3) years after contract end date

27.0 Audit

All of the vendor's correspondence, records, vouchers and books of account, insofar as work done or money expended under the contract is concerned, will be subject to inspection by the College internal auditing and/or legislative auditors. The audit inspection may occur at any time during the term of the contract and for a period of two (2) years after the completion of the contract.

28.0 Protest

Any Notice of Protest involving the specifications/terms/conditions or any other aspect of the Request for Qualifications must be filed in writing within seventy-two (72) hours after the posting of the solicitation. Formal written protest must be filed within ten (10) days after the date of the Notice of Protest is filed; noting references to the specific statutes the

protest is based upon. Failure to file a Notice of Protest or failure to file a formal written protest within the time prescribed shall constitute a waiver of proceeding under Chapter 120, Florida Statutes.

Following Phase One and Phase Two of the Screening Selection Process and prior to the intended award being presented to the Lake-Sumter State College District Board of Trustees, it is the sole responsibility of all prospective proposers to visit the website <https://www.lssc.edu/dept/purchasing/> to view the intended award public posting on the date specified in Section Four, Letter B of this solicitation. Failure to file a written protest to the Director of Purchasing and Auxiliary Services within the time prescribed (72 hours) in section 120.57(3) (b), Florida Statutes, shall constitute a waiver of protest proceedings. A lobbying blackout period shall commence upon issuance of the solicitation until the approved recommendation for award.

29.0 Disputes

In case of any doubt or difference of opinion as to the specifications, equivalent products, or items to be furnished hereunder, the decision of the College shall be final and binding on both parties.

30.0 Miscellaneous

The vendor shall not use the name of the College, or any of the College's symbols or marks, in any way unless approved in writing by the College. The vendor shall not assign the agreement or any of the rights or duties hereunder without the prior written consent of the College. The agreement shall be governed by the laws of the State of Florida.

The College has reviewed purchasing agreements and state term contracts available under Florida Statutes Section 287.056 as required in Florida Statutes Section 1010.04.

31.0 Indemnification

To the fullest extent permitted by law, the vendor shall defend, indemnify, and hold harmless the College, its officials, agents and employees from and against any and all claims, suits, judgments, demands, liabilities, damages, cost and expenses (including attorney's fees) of any kind or nature whatsoever arising directly or indirectly out of or caused in whole or in part by any act or omission of the vendor or its subcontractors (if any), anyone directly or indirectly employed by them, or anyone for whose acts any of them may be liable; excepting those acts or omissions arising out of the sole negligence of the College.

32.0 Oral Presentation

After submittals have been opened, a limited number of respondents submitting proposals in response to the RFQ may be required, at the request of the College, to make an oral presentation/interview and/or provide written clarifications. Such presentations and/or clarifications will provide an opportunity for the respondent to clarify the proposal. Respondents will not be allowed to change their proposal. The Purchasing Office will initiate and schedule a time and location for any presentations which may be required.

33.0 Errors and Omissions

The proposer is expected to comply with the true intent of this RFQ, taken as a whole, and shall not avail itself of any errors or omissions to the detriment of the service. If proposer

suspects any error, omission, or discrepancy in the specifications or instructions, the proposer shall immediately notify the College, in writing, and the College shall issue and post a written addendum. The proposer is responsible for the contents of its qualification and for satisfying the requirements set forth in the RFQ.

34.0 Firm's Responsibility

It is understood, and the proposer hereby agrees, that it shall be solely responsible for all services that it proposes, notwithstanding the detail present in the RFQ.

35.0 Qualification Rejection

The College shall have the right to reject any or all proposals and in particular to reject a proposal not accompanied by data required by the RFQ or a qualification in any way incomplete or irregular. Conditional qualifications will not be accepted.

36.0 Performance Inquiry

As part of the evaluation, the College may make inquiries to determine the ability of the proposer to perform the work. The College reserves the right to reject any proposal if the proposer fails to satisfy the College with proper qualifications to carry out the obligations of a resulting agreement.

37.0 Severability

If any provisions of the agreement resulting from this RFQ is contrary to, prohibited by, or deemed invalid by applicable laws or regulations of any jurisdiction in which it is sought to be enforced, then said provisions shall be deemed inapplicable and omitted and shall not invalidate the remaining provisions of the agreement. In the event any provision of the resulting agreement shall be held invalid or unenforceable by a court of competent jurisdiction, or by an administrative hearing officer in accordance with Chapter 120, Florida Statutes, such holding shall not invalidate or render unenforceable any other provision hereof.

38.0 Prohibition Against Assignment

Neither the College nor the vendor shall assign, sublet, convey or transfer its interest in a resulting contract without the written consent of the other. Nothing herein shall be construed as creating any personal liability on the part of any officer or agent of the College which may be a party hereto, nor shall it be construed as giving any rights or benefits hereunder to anyone other than the College and the vendor.

39.0 Cooperative Purchasing Agreement

As provided in the Florida State Board of Education Administrative Rule 6A-14.0734(2)(c) and with the consent and agreement of the successful respondent(s)/bidder(s), purchases may be made under this RFQ/Bid Solicitation by other State of Florida community/state colleges, state universities, district school boards, political subdivisions and any other state agencies within the State of Florida. Such purchases shall be governed by the same terms and conditions stated in the proposal/bid solicitation document and resulting agreement, for the same price and for the same effective time period. If the period of time is not defined within the RFQ/Bid solicitation document or resulting agreement, the prices and all terms and conditions shall be firm for one hundred and twenty (120) days from date of contract execution. Each State of Florida agency allowed by the successful respondent(s)/bidder(s) to

use the resulting agreement shall do so independent of any other State of Florida agency. Each state agency shall be responsible for its own purchases and shall be liable only for goods or services ordered, received and accepted. No other state agency receives any liability by virtue of this RFQ/Bid and subsequent agreement. This cooperative purchase agreement in no way restricts or interferes with the right of any State of Florida agency to re-bid any or all items or services.

40.0 Availability of Funds

The obligations of Lake-Sumter State College under this award are subject to the availability of the funds lawfully appropriated for its purpose by the State of Florida and the District Board of Trustees, Lake-Sumter State College, Florida.

Section III: Submittal Instructions and Selection Process

1.0 Instructions for Submittal of Responses

If there are any questions concerning the RFQ, direct in writing, to the Director of Purchasing and Auxiliary Services, Robert Schoepe of Lake-Sumter State College VIA email SchoepeR@lssc.edu. Neither questions nor answers will be provided verbally.

The response (submittal) shall be submitted in a sealed envelope/box with the following information clearly labeled:

**RFQ 26-03
CONTINUING CONSTRUCTION MANAGEMENT SERVICES****Submit to the following address:**

Lake-Sumter State College
ATTN: Robert Schoepe
Financial Services - Purchasing
Williams-Johnson Building, Office 133
9501 US Highway 441
Leesburg, Florida 34788

1.1 The Submittal Packet

- A. **One (1) original and four (4) copies** of the response must be furnished on or before the stipulated deadline listed on the Calendar of Events / RFQ Timeline.
- B. **Include one (1) USB flash drive.** It is the responsibility of the proposer to guarantee the electronic copy is 100% identical to the one (1) 'original' submitted proposal. In the event of a discrepancy, the one (1) original proposal will prevail. The electronic copy should be in PDF format.

1.2 Submitting a Response

The submittal packet (response) shall arrive at the address listed above no later than the time and date designated on the Calendar of Events / RFQ Timeline. Responses received after the published time and date shall NOT be considered. In addition, responses received via Facsimile or Email will NOT be considered.

1.3 Submitting a No Response Notice (Statement of Non Submittal)

If not responding to the RFQ, please submit a "No Response" in the form Attachment C of this RFQ. Send the completed Attachment C to the Director of Purchasing and Auxiliary Services at the contact information listed above (1.0, Instructions for Submittal of Responses).

2.0 Submittal Delivery Requirements

2.1 Compliance

Proposers that do not comply with the college's procedures or deadlines established will not be considered. All submittal information received prior to the stipulated time and date will be retained by the College. Proposals received after the stipulated time and date will not be accepted and will be returned to the proposer. Proposals that do not comply with the instructions set forth, and/or do not include the qualifying information required, may be considered incomplete and may be rejected.

2.2 Complete Delivery

Proposers are cautioned that they are responsible for delivery to the specific location cited in the RFQ. Therefore, if your proposal is delivered by an express mail carrier or by any other means, it is your responsibility to ensure delivery to the specific address and office location. This office will not be responsible for deliveries made to any place other than the specified address and office location.

2.3 Late Submittal

The College shall in no way be responsible for delays caused by any occurrence. The RFQ submittal time/date must be, and shall be, scrupulously observed. Proposals received after the specified time and date shall be considered nonresponsive and therefore not eligible for consideration.

2.4 Submittal Content

Responses will be evaluated by an evaluation team in accordance with procedures of Florida Statute 287.055. The College reserves the right to reject any or all proposals when it feels it is in the best interest of the College. Based on the evaluation of the written responses in Phase I of the screening selection process, Proposers will be ranked and a minimum of three Proposers will be required to discuss their responses and participate in an interview/presentation to the evaluation team during Phase II of the screening selection process.

All information submitted by proposers is subject to the Laws of Perjury as set forth in Chapter 837, Florida Statutes. In the event a proposer is found to have committed perjury, such proposer shall be ineligible for consideration for future projects.

3.0 Screening Selection Process/Evaluation Criteria

3.1 Phase One (1): Screening Selection Process

In order to facilitate review by the evaluation team, proposers are requested to respond and index their written responses with the same tab notations as contained herein (Phase I Evaluation Criteria).

The College will organize an evaluation team who will review independently the qualifying submitted responses as part of Phase I of the selection process. The evaluation team will meet in a Phase I evaluation meeting and individually assign Phase I written evaluation points for each criterion as defined herein. The estimated dates for this meeting are published in the Calendar of Events / RFQ Timeline.

In Phase I of the screening selection process, each evaluation team member can assign a maximum of one hundred (100) points for each proposer’s written response. All of the evaluation team members’ individual maximum points per proposal will be totaled and an average score will be calculated. Based on the average calculated score, the proposers will be ranked highest to lowest with 100 average score being the highest. A minimum of three (3) of the top-ranked proposers will be short listed and asked to return for Phase II of the screening selection process.

3.2 Phase One (1) Evaluation Criteria

	<i>Category</i>	<i>Weighted Valued</i>
<i>Related Project Experience</i>		30
<i>Approach to Project Management</i>		20
<i>Proposed Project Staff and Location of the Company</i>		20
<i>Current Workload Capacity</i>		15
<i>References</i>		10
<i>Quality of the Submittal Packet</i>		5
	<i>Total</i>	100

3.3 Phase Two (2): Screening Selection Process

An oral presentation (interview) will be conducted with the short-listed firms as a result of Phase One (1) of the screening selection process. The Director of Procurement and Auxiliary Services will notify the short-listed firms of the date and time allotted for their presentation (interview) as well as the evaluation criteria to be used in the evaluation of the presentations.

The evaluation team will meet in a Phase II meeting following the last scheduled presentation and evaluate the presentations based on the evaluation criteria for Phase II of the screening selection process. Estimated dates for this meeting are included in the

Calendar of Events / RFQ Timeline. Specific times and locations will be published. Evaluation team members will individually assign Phase II written evaluation points for each criterion.

In Phase II of the screening selection process, each evaluation team member can assign a maximum of one hundred (100) points for each proposer’s presentation (interview). All of the evaluation team members’ individual maximum points per proposer will be totaled and an average score will be calculated. Based on the average calculated score, the proposers will be ranked highest to lowest with 100 average score being the highest. The ranking will be presented to Administration.

3.4 Phase Two (2) Evaluation Criteria /Evaluation Criteria

<i>Category</i>	<i>Weighted Valued</i>
<i>Demonstrated Methodology</i>	40
<i>Introduction/Qualifications/Staffing</i>	30
<i>Alignment with Vision & Strategy</i>	20
<i>Presentation Quality</i>	10
<i>Total</i>	100

3.5 Selection Process

Phase I and Phase II are evaluated separately but are combined to represent an overall score.

The College reserves the right to select proposals which, in the opinion and discretion of the College, will be in the best interest of the College and/or the most advantageous to the College. Following approval of the intended award by the District Board of Trustees, if applicable and per project, an agreement will be executed between the College and selected contractor. The College may otherwise terminate the selection process at any time (or phase).

3.6 Intended Award Posting

Following Phase I and Phase II of the Screening Selection Process, it is the sole responsibility of all proposers to visit the website <https://www.lssc.edu/dept/purchasing/> to view the intended recommendation for award public posting on the date specified in the Calendar of Events / RFQ Timeline.

- 4.0 Requirements of the Continuing Construction Management Firm:
- 4.1 Firm must comply with the terms, conditions and specifications of the Request for Qualifications (RFQ), as outlined herein.
 - 4.2 Firm must be knowledgeable of the requirements of Florida Statutes.
 - 4.3 Firms must qualify in accordance with the prequalification (qualification) requirements and demonstrate this ability within the specified section of the submittal packet.
 - 4.4 The selected Firm(s) and each of its sub-consultants will be required to meet the insurance requirements of LSSC.
 - 4.5 Statements of Qualifications submitted in response to this RFQ, conference attendance and visits to Lake-Sumter State College must be at the sole expense of the Firms, whether or not any agreement is awarded, as a result of this Request for Qualifications.

5.0 Statement Of Qualifications

5.1 Submittal Packet Format

To ensure that all Statements of Qualifications are fairly evaluated, scored, and ranked, it is very important that the Statements of Qualifications are prepared according to the prescribed format. Failure to follow this requirement may result in the disqualification of your Statement of Qualifications.

Statements of Qualifications should be presented in a three (3) ring binder and should be limited to not more than 40 (8.5 inch x 11 inch) pages printed on one side, (excluding covers, Table of Contents, section dividers, etc.). Oversize pages will be counted as two pages. Submissions in excess of 40 pages will not be disqualified; however, clarity, conciseness, and brevity will be taken into consideration during the evaluation process.

Written responses must be typed and shall not exceed the page limit. Responses should be prepared simply and economically providing a thorough, clear and concise delineation of all information submitted. Color displays and promotional materials are neither required nor desired. All corrections made by the proposer prior to the opening must be initialed and dated by the proposer. No changes or corrections will be allowed after the submittal due date.

Dividers shall divide the sections **TAB A** through **TAB G**. Secondary dividers may be used at the Firm's discretion to present information clearly.

5.2 Required Information (Submittal Organization):

TAB A: Introduction: Include a letter of interest signed by an officer or partner of the responding Firm. Summarize the Firm and their qualification for various projects and identify principal(s) who will be assigned to the miscellaneous projects.

- Table of Contents
- Completed and Signed copies of the RFQ attachments, forms and applicable Exhibits. This includes acknowledgements of any addendums released. Attachments shall be provided in the order of appearance in this RFQ. Attachment A shall be the first Attachment of this section. Attachment F, Reference Form are NOT included in this TAB. See TAB G, References, for more information.

TAB B: Qualification Criteria: Include the current copies of General Contractor's License and all applicable licenses required to conduct business in the State of Florida and Lake and Sumter Counties. Current copy of State of Florida, Department of State, certification of incorporation.

IF previously submitted during pre-qualification outside of this RFQ process, please resubmit copies of the information as part of this submittal packet.

Demonstrate Bonding Capacity with a letter from the Firm's insurer stating the Firm's bonding capacity for a single job and aggregate capacity is required. (The Firm will be required to bond on the guaranteed maximum price for each miscellaneous project).

- a) Insurance: Provide a copy of the firms' current Certificate of Insurance.
- b) Litigation: Describe any and all litigation, major disputes, liens and contract defaults with owners/clients, subcontractors and suppliers in the last five (5) years concerning the firm and the local office, if applicable.
- c) Firm's Warranty of Ability to Perform: Firm shall warrant that there is no action suit, proceeding, inquiry, or investigation, at law or equity, before or by a court, governmental agency, public board or body, pending or, to the best of the Firm's knowledge, threatened, which would in any way prohibit, restrain, or enjoin the execution or delivery of the Firm's obligations or diminish the Firm's financial ability to perform the terms of any proposed contract with the College.

TAB C: Related Project Experience (30%): Documented experience of the firm in related projects similar in scope and amount (continuing services contracts and projects in which the construction costs do not exceed this RFQ project dollar threshold).

- a) List the projects, which best illustrate the experience of the Firm and current staff which is being assigned to the College's
- b) Miscellaneous Projects. (List no more than 10 projects and do not list projects which were completed more than ten years ago). Include the following for each project:
 - Name and location of the project
 - The nature of the Firm's responsibility on the project
 - Project owner's representative name, address, telephone and facsimile number
 - Date project was completed or is anticipated to be completed
 - Size of project (construction gross square feet)
 - Cost of project (construction cost)
 - Work for which Firm's staff was responsible
 - Present status of the project
 - Firm's project manager and other key professionals involved on the project and who of that staff would be assigned to the Project covered by this RFQ

TAB D: Approach to Project Management (20%): Describe the experience, approach, philosophy and strategy to construction management as related to the Scope of Services and with an emphasis on projects within the dollar threshold of this RFQ. Include information pertaining to the following:

- a) Cost control through the project
- b) Scheduling of construction phases
- c) Information sharing with the client (owner)
- d) Conflict or problem resolution strategies
- e) Quality control approaches, tools, and frequencies
- f) Subcontractor selection
- g) Coordination with professional services such as architects and engineers

Tab E: Proposed Project Staff and Location of Firm (20%): Firm history, structure, personnel (including proposed project team and experience) and location.

The Firm shall name the actual staff to be assigned to the Miscellaneous Projects, describe their ability and experience and indicate the function of each within their organization and their proposed role on the projects. Identify the professional qualifications and licenses of the individuals who will be assigned to the projects. Demonstrate knowledge of the current State Requirements for Educational Facilities (SREF) and Florida Building Code, covering construction for higher education. Demonstrate knowledge of all local, state and federal codes, standards, and practices. It is the intent that the proposed staff shall be assigned to the projects unless otherwise approved by LSSC. A principal of the Firm as well as the project's management staff shall be present at the time of interview.

Give brief resumes of key persons to be assigned to the projects including, but not limited to, the following:

- a) Name and title
- b) Job assignment for other projects
- c) How many years with this Firm - For sub-consultants, list prior projects your Firm has worked with sub-consultant
- d) How many years with other Firms
- e) Experience including types of projects, size of projects (dollar value and square footage of project), and specific project involvement
- f) Education
- g) Active registrations (if any)

Identify the location of the office(s) that will be providing the required services. Provide information on the staffing and resources of the main office providing the majority of services.

Identify additional offices of the Firm in the State of Florida, their staff and resources.

TAB F: Workload Capacity (15%): Recent, current and projected workload of the firm; ability to meet time and budget requirements.

Firm shall provide a list of outstanding projects, client names, and status of completion, dollars committed on open projects, and overall workload with other owners.

TAB G: References (10%): List of five (5) references with contact information and narrative description of performance specifically for the last five (5) projects of similar size, scope and complexity, budget and cost, their respective dates of completion or anticipated dates of completion and any other relevant data. Provide only five (5) references as required and use attached **REFERENCE FORM (Attachment F)** for each. Please note: Attachment F shall be provided under this TAB and NOT listed under TAB A.

The Selection Committee, at its' discretion, may contact references provided for additional information or clarification of information.

6.0 Interview and/or Presentation

After Statements of Qualifications (packets, responses) have been evaluated, a short-listed number of Firms submitting Statements of Qualifications in response to the RFQ shall be required, at the request of the LSSC, to make an oral presentation and/or provide written clarifications. Such presentations and/or clarifications will provide an opportunity for the Firm to clarify the Statement of Qualifications. Firms will not be allowed to change their Statement of Qualifications. Oral presentations may be recorded, and both recorded oral presentations and written clarifications will be affixed to the Firm's Statement of

Qualifications and become a part of it as if originally submitted. Each short-listed Firm shall provide in a sealed package such additional information about the Firm and its operations as may be required by LSSC. If additional information is needed, you will be given notice at the time of invitation to oral presentation. The additional information may include the following items:

- 6.1 Overall Approach and Methodology (40%): The Firm shall provide information regarding its knowledge of the site, local codes and ordinances, local subcontractors and suppliers as an indication of its ability to deliver quality workmanship in an effective and timely manner.

The Firm shall demonstrate verbally and graphically its plan for performing the Project, documenting the services to be provided and showing the interrelationship of all parties.

The Firm shall demonstrate verbally and graphically its plan for performing the Project, documenting the services to be provided and showing the interrelationship of all parties. As part of its services, the Firm shall indicate knowledge and experience in the evaluation of building systems, construction techniques and the recommendation of materials to create an optimum value in meeting the design and budget requirements. Describe your preconstruction bidding process and explain the benefits to the Owner.

- 6.2 Introduction and Qualifications of Project Teams (30%): The Firm shall express the general and specific project related experience and capability of in-house staff and subconsultants and their functions as it relates to the miscellaneous projects.

Develop and include an organization chart as it relates to the Project indicating key personnel and their relationship. It shall be understood that it is the intent of LSSC to insist that those key personnel indicated as the project team in this RFQ response executes the Project to completion.

- 6.3 Alignment with Vision & Strategy (20%): Demonstrate how your firm aligns its construction management with the Colleges purpose, function and student environment. Provide specific examples of successful projects completed for higher education and explain how your unique abilities helped ensure the success of the project.

- 6.4 Presentation Quality (10%): Presentations or interviews must be conducted in a professional manner. Consideration for how questions from the committee were answered, presentation time limit honored, information provided was relevant and specific to the Colleges request, and the information was conveyed in a concise delivery that contributed to the committee's understanding of your firms qualification.

7.0 Intent to Award

Following the Screening Selection Process, it is the sole responsibility of all respondents to remain informed and current on the process by visiting the website <https://www.lssc.edu/dept/purchasing/> to view postings including the intended award.

**Attachment B
DRUG FREE WORKFORCE CERTIFICATION**

The undersigned Proposer/Offeror in accordance with Florida Statute 287.087 hereby certifies that

_____ does:
(Name of Business)

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the actions that will be taken against employees for violations of such prohibition.
2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation, and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.
3. Give each employee engaged in providing the commodities or contractual services that are proposed a copy of the statement specified in subsection (1).
4. In the statement specified in subsection (1), notify the employees that as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement, and will notify the employer of any conviction of, or plea of guilty or novo contend ere, to any violation of Chapter 893, or of any controlled substance law of the United States or any state for a violation occurring in the workplace, no later than five (5) days after such conviction.
5. Impose a sanction on or require the satisfactory participation in a drug abuse assistance or rehabilitation program, if such is available in the employee's community, by any employee who is so convicted.
6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of this section.

As the person authorized to sign the statement, I certify that this firm complies fully with the above requirements.

**Company
Name:**

(Print or Type Company Name here)

**Type or Print Name & Title Authorized
Representative
as shown on Attachment A**

Title

**Signature of Authorized Representative
as shown above**

Date Signed

NOTARY _____

SEAL

DATE SIGNED _____

This form must be completed and returned with your RFQ submittal.

**Attachment C
STATEMENT OF NON-SUBMITTAL**

If your company does not intend to submit an offer on this requirement please complete and return this form prior to the RFQ due date

We, the undersigned, have declined to bid on the above referenced Request for Qualifications for the following reason(s):

Please check appropriate item(s):

- Scope of Work or Terms and Conditions are too “restrictive.”
(Please explain below.)
- Unable to meet requirements
- RFQ was unclear. (Please explain below.)
- Insufficient time to respond
- We do not offer this type of service or equivalent.
- Our employee man loading would not permit us to perform.
- Unable to meet bonding or insurance requirements (if applicable)
- Other (Please explain below.)

REMARKS:

- Please remove our company from your “Mailing List”:

Company Name

_____ **(Print or Type Company Name here)**

**Type or Print Name & Title Authorized Representative
as shown on Attachment A**

Title

Signature of Authorized Representative as shown above

Date Signed

**Attachment D
DISPUTES DISCLOSURE FORM**

Answer the following questions by placing an "X" in the box after "YES" or "NO." If you answer "YES," please explain via attachment.

Disclosure can be limited to the regional/district office which will be supporting this Contract.

* * * * *

1. Has your firm, or any of its officers, received a reprimand of any nature or been suspended by the Department of Professional Regulation or any other regulatory agency or professional association within the last five (5) years?

YES NO

2. Has your firm, or any member of your firm, been declared in default, terminated, or removed from a contract or job related to the services your firm provides in the regular course of business within last five (5) years?

YES NO

If yes, indicate company name, contact name and telephone number, length of service provided, and reason for early cancellation/termination of contract.

3. Has your firm had filed against it or filed any requests for equitable adjustment, contract claims, or litigation in the past five (5) years that is related to the services your firm provides in the regular course of business?

YES NO

If yes, state the nature of the request for equitable adjustment, contract claim or litigation, a brief description of the case, the outcome or status of suit and the monetary amounts involved.

I hereby certify that all statements made are true and agree and understand that any misstatement or misrepresentation or falsification of facts shall be cause for forfeiture of rights for further consideration of this project:

Company Name _____
(Print or Type Company Name here)

Type or Print Name & Title Authorized Representative as shown on Attachment A	Title
Signature of Authorized Representative as shown above	Date Signed

This form must be completed and returned with your RFQ submittal.

Attachment E
SWORN STATEMENT UNDER SECTION 287.133(3)(a),
FLORIDA STATUTES, ON PUBLIC ENTITY CRIMES

THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER AUTHORIZED TO ADMINISTER OATHS.

1. This sworn statement is submitted to _____
[print name of public entity]

By _____
[print individual's name and title]

For _____
[print name of entity submitting sworn statement]

whose business address is _____

and (if applicable) its Federal Employer Identification Number (FEIN) is _____ (If
the

entity has no FEIN, include the Social Security Number of the individual signing this sworn
statement:

_____.)

2. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any business with any public entity or with an agency or political subdivision of any other state or of the United States, including, but not limited to, any bid or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.

3. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.

4. I understand that an "affiliate" as defined in Paragraph 287.133 (1)(a), Florida Statutes, means:

1) A predecessor or successor of a person convicted of a public entity crime; or 2) An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.

5. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

6. Based on information and belief, the statement which I have marked below is true in relation to the entity submitting this sworn statement. **[Indicate which statement applies.]**

Neither the entity submitting this sworn statement, nor any officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, nor any affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989.

The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members or agents who are active in management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989.

The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989. However, there has been a subsequent proceeding before a Hearing Officer of the State of Florida, Division of Administrative Hearings and the Final Order entered by the hearing Officer determined that it was not in the public interest to place the entity submitting this sworn statement on the convicted vendor list. **[attach a copy of the final order]**

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR THE PUBLIC ENTITY IDENTIFIED IN PARAGRAPH 1 (ONE) ABOVE IS FOR THAT PUBLIC ENTITY ONLY AND, THAT THIS FORM IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED. I ALSO UNDERSTAND THAT I AM REQUIRED TO INFORM THE PUBLIC ENTITY PRIOR TO ENTERING INTO A CONTRACT IN EXCESS OF THE THRESHOLD AMOUNT PROVIDED IN SECTION 287.017, FLORIDA STATUTES FOR CATEGORY TWO OF ANY CHANGE IN THE INFORMATION CONTAINED IN THIS FORM.

[Signature]

Sworn to and subscribed before me this _____ day of _____, 20_____.

Personally known _____

OR Produced identification _____ Notary Public - State of

(Type of Identification)

My commission expires

(Printed typed or stamped Commissioned name of Notary Public)

This form must be completed and returned with your RFQ submittal.

Attachment F
REFERENCE FORM

The Reference Form may be used for more than one reference. Please see the RFQ Instructions for the requested number of references.

Reference #: _____ of _____

Name of Your Company (Respondent): _____

Reference Contact Information:

Contact Name: _____ Bus. Phone #: () _____

Company Name: _____ Alt. Phone #: () _____

Mailing Address: _____ Fax #: () _____

City, State, Zip: _____ Email: _____

Narrative description of performance including size, scope and complexity, budget and cost:

Respective dates of completion or anticipated dates of completion:

Any other relevant data:

Briefly explain why this project is similar: